

February 1, 2018

(Translation)

Dear Sir/Madam,

Company: JP-HOLDINGS, INC.
Representative: Kazuhiro Ogita,
President and Representative Director
(Stock Code: 2749, First Section of TSE)
Contact: Mika Matsumiya,
General Manager, Administration Division
(Tel: +81 52 933 5419)

Notice of Establishment of a Record Date for the Convocation of Extraordinary Shareholders Meeting

JP-HOLDINGS, INC. announces that at the board of directors meeting held on February 1, 2018, we have approved a resolution regarding the establishment of a record date to convene an extraordinary shareholders meeting (hereinafter referred to as “the extraordinary shareholders meeting”) to be held in late March 2018 as follows.

1. Establishment of a record date regarding extraordinary shareholders meeting

In order to confirm the shareholders who can exercise voting rights at the extraordinary shareholders meeting, we have stipulated February 21, 2018 as the record date. The shareholders who are recorded on the final shareholder registry as of February 21, 2018 will be considered to be the shareholders eligible to exercise their voting rights at the meeting.

(1) Record date: February 21, 2018 (Wednesday)

(2) Date of public notice: February 6, 2018 (Tuesday)

(3) Method of public notice: Electronic announcement (Placed on the company’s website)

<http://www.jp-holdings.co.jp/ir/financial.html>

2. Extraordinary shareholders meeting and proposals

As was announced on January 31, 2018 in a press release titled “Notice of Request by Shareholder to Hold an Extraordinary Shareholders Meeting,” a request was received on January 31 from SSBF Consulting Service Co., Ltd., JC Technology Co., Ltd. and FS Co., Ltd., shareholders of JP-HOLDINGS, INC., to call an extraordinary shareholders meeting. JP-HOLDINGS, INC. has started to conduct studies and make preparations for holding an extraordinary shareholders meeting in late March 2018.

We will announce information about the date, time and location of this meeting as well as about proposals to be submitted as decisions are made about these items.